

**The Morris & Gwendolyn Cafritz Foundation
Interim Report Narrative**

Date:

Organization:

Primary Contact:

Telephone:

Email:

Website:

Approval Date:

Grant Period:

What progress have you made toward achieving the results/outcomes you described in your proposal during this period? What evidence do you have to demonstrate your success? If you did not achieve your intended results/outcomes, why not?

Please discuss any significant changes to the program or timeline for achieving the goals stated in the original proposal.

Please discuss any important changes in staffing (project or organization), or Board leadership.

Please discuss any unforeseen changes in the organization's finances-for example, receipt or loss of a major funding source-that has affected your core mission or programs.

What do you consider to be the most important concern(s) – apart from finances – currently facing your organization (or project, if you received project support)?

What do you consider to be the greatest strength(s) of your work?

As applicable, describe any plans for moving forward. What, if anything, will you do differently?

Please discuss any notable awards, accolades, lessons learned, or other stories and successes.

Attachments

Required Attachments

Organization Funding Sources: All Organization Funding Sources for this reporting period or year-to-date (e.g., foundations, corporations, government, etc), including Amount, Source and Status (received, pending or committed)
Acceptable Formats: PDF, Excel or Word Document

Organization Budget: Organizational Budget versus Actual, including all revenue and expenses, as submitted in the original proposal.
Acceptable Formats: PDF, Excel or Word Document

Optional Attachments

Additional Support Documents: Additional support documents or material, including newsletters, playbills or other materials, as appropriate
> *Acceptable Formats: PDF, Excel or Word Document*

If your organization was awarded project support, please include the following additional documents, as applicable:

Required Attachments

Project Funding Sources: All Project Funding Sources for this reporting period or year-to-date (e.g., foundations, corporations, government, etc), including Amount, Source and Status (received, pending or committed)
Acceptable Formats: PDF, Excel or Word Document

Project Budget: Project Budget versus Actual, including all revenue and expenses, as submitted in the original proposal.
Acceptable Formats: PDF, Excel or Word Document